Prepress Release

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KION Group announces launch of senior notes offering

Wiesbaden, 1 April 2011 – The KION Group, one of the two leading global manufacturers of forklift trucks and warehouse equipment, announces today that it intends to launch an issue of senior secured notes. Net proceeds would be used to refinance the KION Group’s existing first lien loan indebtedness. The offering is expected to commence next week.

Harald Pinger, the CFO of KION Group said: “Based on the significant improvement of our business in 2010 and continued strong momentum in 2011 we seek to take advantage of the favourable capital markets environment to extend the KION Group’s debt maturity profile and diversify our investor base. With the planned issue of senior secured notes we intend to establish an issuance platform in the European high yield market.”

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Certain figures contained in this document, including financial information, have been subject to rounding adjustments.

The Company
The KION Group, with its Linde, STILL, Fenwick, OM and Baoli brands, is the market leader in industrial trucks in Europe, the global number two in the industry and the leading non-domestic supplier in China. In 2010, the KION Group generated revenue of more than €3.5 billion and employed around 20,000 people.

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